



(Confidential)
**Letter of Intent
 for a Future (Estate) Gift**

Because of my/our special regard for The Evangelical Lutheran Church of Christ the Lord (“Christ the Lord”), in thankfulness to God and trusting in his continued blessings and realizing the importance of planned gift’s to the minstry’s future, I/we have made a gift to Christ the Lord in my/our estate plans. I/we understand that this commitment is revocable and can be modified by me/us at any time.

Name	Date of Birth	Second Name (if joint gift)	Date of Birth
Address	City	State	Zip
() Phone	() Fax	E-mail	

It is my/our intent to leave a legacy to Christ the Lord through my/our:

- | | | |
|--|---|---|
| <input type="checkbox"/> Will | <input type="checkbox"/> Retirement Plan or IRA | <input type="checkbox"/> Donor Advised Fund |
| <input type="checkbox"/> Living or Charitable Trust* | <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Other _____ |

For long-term planning purposes only the current value of my/our future gift is: \$ _____. **
(This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value of that percentage.) I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion. *(The Endowment Committee of Christ the Lord respectfully requests to be advised should you decide to make any changes or adjustments to your gift – Attn: Endowment Committee Chair, 1650 N. Brookfield Road, Brookfield, WI, 53045)*

Please designate this gift to benefit the ministry of Christ the Lord in the following way(s):

- Undesignated
- Designated for _____

Date	Donor(s) Signature(s)
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* If your Charitable Trust beneficiary designation is irrevocable, please enclose a copy of the trust document.

** We hope that you will share the approximate amount of your gift so that this amount can be included in the running grand total of future gift expectancies as motivation for others to leave a future gift to benefit the ministry of Christ the Lord. It is also helpful for us to have on file any supporting documentation that you may care to share.

“Even if I knew the world was going to end tomorrow, I would still plant an apple tree today.” -Martin Luther